Contents

Dedication ........................................................................................................... v
Foreword ............................................................................................................. ix
Introduction ...................................................................................................... xi
Acknowledgements .......................................................................................... xiii

Part I. On Track With Your Financial Goals

Chapter One
The Problem: Lack of Financial Instruction .................................................. 3

Chapter Two
Goals for Your Financial Return ..................................................................... 9

Chapter Three
The Magnificence of Compound Interest ...................................................... 15

Part II. Avoid Being Diverted from Your Financial Goals

Chapter Four
Arrogance, Ego, Greed and Envy ................................................................. 23

Chapter Five
The Mark and the Doctor Discount ............................................................... 33

Chapter Six
It’s Not Much, I Can Afford to Lose It: The Concept of Risk ..................... 39

Part III. Principles for Achieving Your Financial Goals

Chapter Seven
Define Specific Goals .................................................................................... 47

Chapter Eight
Thrift ............................................................................................................... 51

Chapter Nine
Invest in What You Know ........................................................................... 63

Chapter Ten
How to Identify Real Opportunities ............................................................ 73
CHAPTER ELEVEN
Make Your Own Investment Decisions ...................... 81

CHAPTER TWELVE
Documents Required for Financial Security ................ 89

CHAPTER THIRTEEN
The Importance of Relationships: Goodwill, Friendship and Reciprocity ........................................ 99

CHAPTER FOURTEEN
Uncle George’s Rule, or Why Cash is King: The Concept of Liquidity ............................................. 103

Part IV. Attaining Specific Goals

CHAPTER FIFTEEN
Paying Daily Bills ..................................................... 111

CHAPTER SIXTEEN
Your Home ................................................................ 115

CHAPTER SEVENTEEN
Funding Your Children’s Education ............................ 131

CHAPTER EIGHTEEN
Insurance ................................................................... 147

CHAPTER NINETEEN
Funding Retirement .................................................... 163

Part V. Pitfalls in the Quest for Your Financial Goals

CHAPTER TWENTY
Who Can You Trust? How to Spot a Con Man ........... 185

CHAPTER TWENTY-ONE
The Malevolence of Debt ......................................... 193

CHAPTER TWENTY-TWO
The Perniciousness of Fees ....................................... 205

CHAPTER TWENTY-THREE
Divorce: Beware of Gold-Diggers .............................. 219

CHAPTER TWENTY-FOUR
Tips: Real Opportunities or Useless Information ......... 225
CHAPTER TWENTY-FIVE
Areas Where Caution is Essential or that Should be Completely Avoided .................................................. 229

CHAPTER TWENTY-SIX
Yes or No ........................................................................ 241

CHAPTER TWENTY-SEVEN
Dealing with Bankers .................................................... 245

Part VI. Investing in Specific Assets

CHAPTER TWENTY-EIGHT
Asset Allocation, Diversification and Beating the Market ........................................................................ 255

CHAPTER TWENTY-NINE
When to Buy ................................................................... 269

CHAPTER THIRTY
When to Sell ................................................................... 277

CHAPTER THIRTY-ONE
Stocks, Bonds and Mutual Funds .................................. 289

CHAPTER THIRTY-TWO
Real Estate Other than Your Home ............................... 305

CHAPTER THIRTY-THREE
The Precious Metals and Commodities .......................... 321

CHAPTER THIRTY-FOUR
Art and Collectibles ....................................................... 331

CHAPTER THIRTY-FIVE
Other Types of Investments ............................................. 343

Part VII. More Tips for Realizing Your Financial Goals

CHAPTER THIRTY-SIX
Obtaining Investment Information ................................ 363

CHAPTER THIRTY-SEVEN
On-Line Brokers and the Internet ................................... 371

CHAPTER THIRTY-EIGHT
Investment Strategies of the Pros .................................. 379
CHAPTER THIRTY-NINE
Some Miscellaneous Bits of Advice ........................................ 401

CHAPTER FORTY
The Importance of Charity ..................................................... 411

Index .............................................................................................. 417

About the Author ........................................................................ 425
The Physician's Guide to Investing
A Practical Approach to Building Wealth
Doroghazi, R.
2009, XVIII, 426 p. 4 illus., Softcover
A product of Humana Press